University of California Retirement Savings Program

DC Plan
403(b) Plan
457(b) Plan

Focus on Your Future

UC Retirement Readiness Education Program
Schedule of Onsite Events

Please join Fidelity Retirement Services[SM] to learn about investing for retirement and get a better understanding of the steps you can take to help ensure your retirement readiness. Please join Fidelity Retirement Services for the following workshops and/or helpdesk:

These presentations are sponsored by the University of California. All hands-on workshops run approximately 60 minutes.

DETERMINING YOUR INVESTMENT STRATEGY

- Understand asset allocation and diversification
- Recognize the characteristics of the three asset classes
- Identify your appropriate target asset mix based on your personal situation
- Learn how and when you may need to adjust your mix going forward

Building 50 Auditorium

Tuesday, October 21 10:00am – 11:00am
Wednesday, October 29 10:00am – 11:00am
Thursday, November 6 10:00am – 11:00am
Monday, November 17 10:00am – 11:00am
Tuesday, November 25 11:30am – 12:30pm
Thursday, December 18 11:30am – 12:30pm

HELPDESK

A help desk offers the opportunity to stop by and ask a Fidelity Retirement Services[SM] Retirement Counselor questions about the UC Retirement Savings Program. The Retirement Counselor will be available to:

- answer general questions
- distribute materials and
- discuss upcoming workshops.

No appointment is necessary.

Building 54 Cafeteria

Monday, November 17 11:30am – 1:00am
Tuesday, November 25 1:00pm – 2:30pm

Online workshops

If you are unable to attend a hands-on workshop in person, the Enrolling in your UC Retirement Savings Program, Determining your Investment Strategy, NetBenefits®, Achieving a Sound Retirement, and The Fundamentals of Retirement Income Planning are available on demand on the NetBenefits website. It's easy to attend these self-paced workshops any time, virtually 24 hours a day, seven days a week. Select **Recorded Workshop** from the News section, and then you can then select from the workshops listed based on your needs.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

Before investing in any investment option, please carefully consider the investment objectives, risks, charges and expenses. This and other information on the UC Core Funds is available, free of charge, online at www.netbenefits.com or by calling Fidelity Retirement Services[SM] at 1-866-6UC-RSVP (1-866-682-7787). This and other information on mutual fund options that are part of the UC Core Funds line up and other mutual funds outside the UC Core Fund line up can be found in each mutual fund's prospectus, which can be obtained, free of charge, at the same web site and toll-free phone number. Read the information carefully before you invest.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 300 Puritan Way, Marlborough, MA 01752

 445763.6.8