

## Focus on Your Future

### UC Retirement Readiness Education Program Schedule of Onsite Events

Please join Fidelity Retirement Services<sup>SM</sup> to learn about investing for retirement and get a better understanding of the steps you can take to help ensure your retirement readiness. Please join Fidelity Retirement Services for the following workshops and/or helpdesk:

***These presentations are sponsored by the University of California. All hands-on workshops run approximately 60 minutes.***

#### **DETERMINING YOUR INVESTMENT STRATEGY**

- Understand asset allocation and diversification
- Recognize the characteristics of the three asset classes
- Identify your appropriate target asset mix based on your personal situation
- Learn how and when you may need to adjust your mix going forward

#### **Building 50 Auditorium**

Tuesday, October 21 10:00am – 11:00am  
Wednesday, October 29 10:00am – 11:00am  
Thursday, November 6 10:00am – 11:00am  
Monday, November 17 10:00am – 11:00am  
Tuesday, November 25 11:30am – 12:30pm  
Thursday, December 18 11:30am – 12:30pm

#### **HELPDESK**

A help desk offers the opportunity to stop by and ask a Fidelity Retirement Services<sup>SM</sup> Retirement Counselor questions about the UC Retirement Savings Program. The Retirement Counselor will be available to:

- answer general questions
- distribute materials and
- discuss upcoming workshops.

No appointment is necessary.

#### **Building 54 Cafeteria**

Monday, November 17 11:30am – 1:00am  
Tuesday, November 25 1:00pm – 2:30pm

#### **Online workshops**

If you are unable to attend a hands-on workshop in person, the Enrolling in your UC Retirement Savings Program, Determining your Investment Strategy, NetBenefits<sup>®</sup>, Achieving a Sound Retirement, and The Fundamentals of Retirement Income Planning are available on demand on the NetBenefits website. It's easy to attend these self-paced workshops any time, virtually 24 hours a day, seven days a week. Select **Recorded Workshop** from the News section, and then you can then select from the workshops listed based on your needs.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

***Before investing in any investment option, please carefully consider the investment objectives, risks, charges and expenses. This and other information on the UC Core Funds is available, free of charge, online at [www.netbenefits.com](http://www.netbenefits.com) or by calling Fidelity Retirement Services<sup>SM</sup> at 1-866-6UC-RSVP (1-866-682-7787). This and other information on mutual fund options that are part of the UC Core Funds line up and other mutual funds outside the UC Core Fund line up can be found in each mutual fund's prospectus, which can be obtained, free of charge, at the same web site and toll-free phone number. Read the information carefully before you invest.***